

AUTHORITY FOR RELEASE OF FINANCIAL INFORMATION

Dear new customers,

Welcome to SuperConcepts. A key part of our services is bringing you pressure free portfolio administration experience. Part of administering your portfolio may include receiving information critical to the ongoing administration of your portfolio.

The attached 3rd party authority form provides authority for Australian Executor Trustees (“AET”) to release your financial information to SuperConcepts, allowing us to seamlessly transfer your information and provide ongoing administration and compliance services for your portfolio.

Please sign and return a copy to us via the email or post details below:

Postal: SuperConcepts
GPO Box 2282
Adelaide SA 5001

Email: ips@superconcepts.com.au

If you have any questions or require assistance, please do not hesitate to contact me or my team on **1300 023 170** or send us an email at **ips@superconcepts.com.au**

We look forward to supporting you with your portfolio administration needs into the future.

Kind Regards,

Anngelynna Bong

Team Leader - Portfolio Administration Services

Phone 1300 023 170
Email ips@superconcepts.com.au
Website www.superconcepts.com.au
Mail GPO Box 2282, Adelaide SA 5001

SMSF Administration Solutions Pty Ltd, ABN 76 097 695 988, AFSL 291 195
SCDDRF-20230912

Australian Executor Trustee
GPO Box 546
Adelaide SA 5001

To whom it may concern,

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We are writing to advise you that we have approved the appointment of SMSF Administration Solutions Pty Ltd (ABN 76 097 695 988) trading as SuperConcepts, as the administrator of our portfolio.

Name of Portfolio:

AET PMS Account Number:

We hereby authorise all information relating to the Portfolio investments, insurances, bank accounts, or any other financial information to be released to SuperConcepts and its related bodies corporate upon their request either over the phone or in writing.

Should you have any queries regarding this authority please contact me.

Thank you.

Customer Name 1

Signature

Date

Customer Name 3

Signature

Date

Customer Name 2

Signature

Date

Customer Name 4

Signature

Date