



**Stay in control
without the stress**



Featuring
our innovative
dashboard

Making life easier for SMSF trustees

Running your own SMSF fund could give you greater flexibility and control over your retirement savings. However, taking care of all the essential administration tasks and maintaining compliance can be time-consuming and complex.

That's where SuperConcepts can help. Our experienced team and innovative technology platform equips you with the tools you need to grow your retirement savings, while still retaining full control over your SMSF.



Find the right flexible solution to suit you

| You | You need | Service features | Our solution |
|---|---|--|--------------------------|
| Could be new to SMSFs, or have a long-established fund that is winding down or are approaching retirement | Simple administration services, with the option to add extra features if needed later | Caters to simple assets, such as domestic shares, cash and term deposits | SuperConcepts iSaver |
| Have funds with more complex assets such as a commercial property or collectable assets | More help with managing the compliance and administration tasks for your funds, while maintaining full visibility for you | Caters to a broader range of assets, which may include an SMSF-compliant property loan (LRBA) or unit trusts | SuperConcepts Essentials |
| Don't want or require an ongoing Administration service | An annual service specifically designed if you are seeking comprehensive year-end compliance solutions | Caters to a broader range of assets, which may include property, equities and unit trusts | SuperConcepts Annual |

Our administration solutions

SuperConcepts gives you fully customisable administration solutions to choose from.



iSaver \$995 p.a (incl GST)

FEATURES

- 24/7 access via innovative dashboard
- Administration of all electronically data transferred assets
- Fund compliance activities, including compliance monitoring throughout the year and tax lodgement
- Linked services via our preferred providers
- Access to Trustee Seminars and technical support
- Mail house, document scanning and storage



Essentials \$2,095 p.a (incl GST)

FEATURES

All iSaver's features, plus:

- Administration of a broad range of assets
- Administration of up to one property and one Limited Recourse Borrowing Arrangement (LRBA Additional property at extra cost)
- Administration of two pensions
- A broad range of ancillary services including pension commencement and lump sum benefit payments



Annual \$2,095 p.a (incl GST)

FEATURES

- Annual processing of transactions
- Fund compliance activities, including tax lodgment
- Rollover facilitation
- Administration of one property and one Limited Recourse Borrowing Arrangement (LRBA)
- Administration of two pensions

ADDITIONAL FEATURES

Depending on your needs, we can also provide additional features such as:

- Corporate Trustee set up or maintenance
- Assistance with ATO compliance enquiries
- Time-based services (death benefit processing and relationship breakdown benefit splitting)
- Selection of a non-standard trust deed or automatic upgrade of trust deed
- Remedial services for existing funds.

Why SuperConcepts?

Efficiency

Our cloud-based technologies and automated services reduce time-consuming manual processing, minimising error and freeing your time.

Value

Our competitive prices start at just \$995 per fund, per year. And because you can tailor our administration packages to suit your requirements, you'll only ever pay for the services that you need.



Expertise

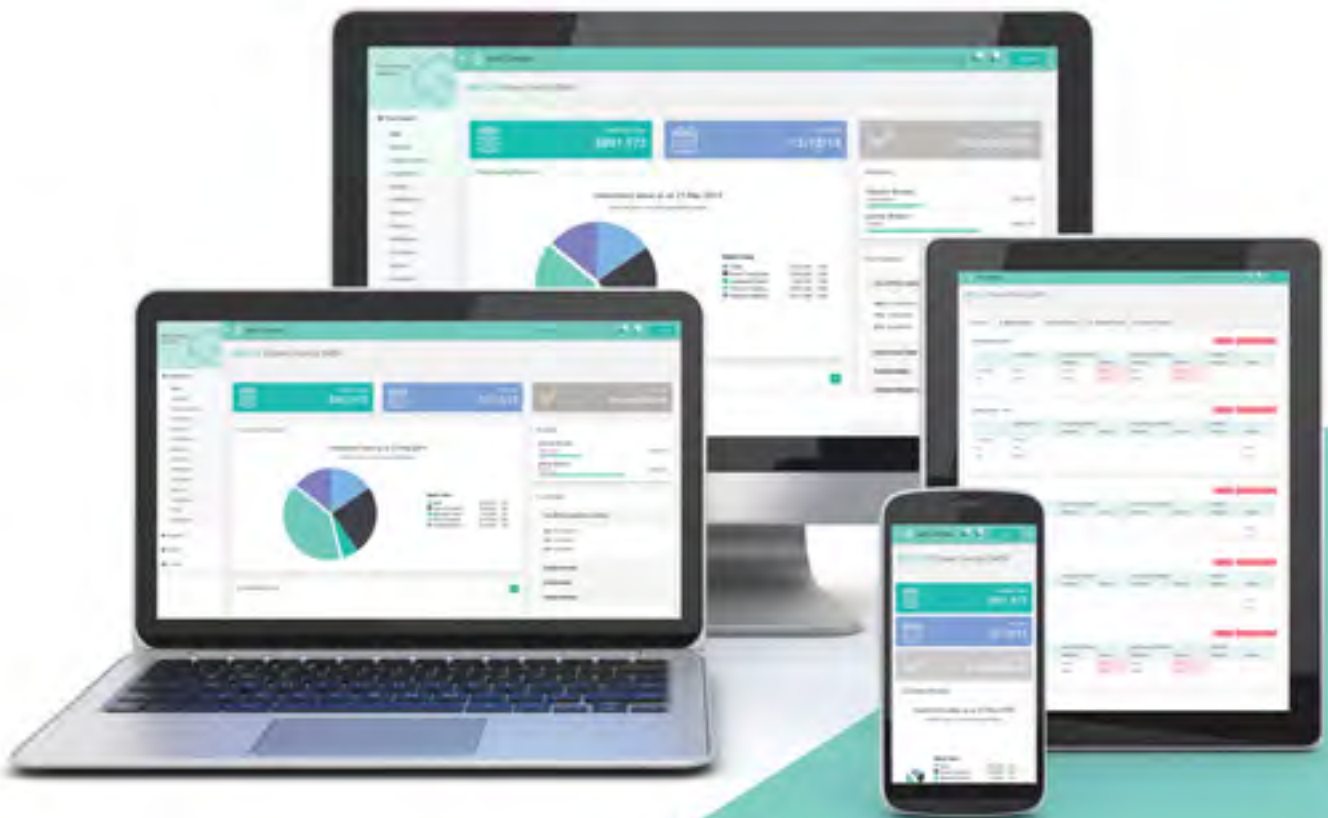
Leverage the vast experience and expertise of SuperConcepts' SMSF specialists and support — from help desk support and technical materials, all the way to a dedicated client manager for more complex funds.

Flexibility

Our range of administration and compliance services gives you the freedom to add extra services when required, or move to a more comprehensive package as your needs evolve.

Your administration dashboard

With SuperConcepts, you'll have visibility of your fund, through our innovative dashboard.



Talk to an SMSF specialist
1300 023 170



Ask us a question
enquiries@superconcepts.com.au



Find out more about us
superconcepts.com.au

Find out more

Learn how having SuperConcepts as your SMSF partner can grow your retirement.

Important information

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